

**PURCHASE APPLICATION FORM
OFFER FOR SALE BY CINEMAONE LIMITED OF
3,088,373 ordinary shares of no par value in CINEMAONE LIMITED at a price of \$10.00 per share
(TO BE COMPLETED IN BLOCK LETTERS)**

BROKER NAME

**TTC D DEPEND
ACCOUNT NUMBER**

JOINTLY HELD (Y/N)

TO BE COMPLETED BY COMPANY/NOMINEE/INSTITUTION APPLICANT

COMPANY/INSTITUTION OR NOMINEE AND RELATED COMPANY:	<div style="border: 1px solid black; height: 25px;"></div>
DATE OF INCORPORATION	 REGISTRATION NUMBER _____

TO BE COMPLETED BY INDIVIDUAL APPLICANTS/UNDERLYING NOMINEE HOLDER

PRIMARY ACCOUNT HOLDER:	 TITLE	 FIRST NAME	 MIDDLE NAME	 LAST NAME
DATE OF BIRTH:	 ID TYPE:	 DP NAT ID PP		
CONTACT INFORMATION:	TELEPHONE # _____		E-MAIL ADDRESS _____	
JOINT ACCOUNT HOLDER # 1	 TITLE	 FIRST NAME	 MIDDLE NAME	 LAST NAME
ID TYPE:	 DP NAT ID PP	TELEPHONE # _____	E-MAIL ADDRESS _____	
JOINT ACCOUNT HOLDER # 2	 TITLE	 FIRST NAME	 MIDDLE NAME	 LAST NAME
ID TYPE:	 DP NAT ID PP	TELEPHONE # _____	E-MAIL ADDRESS _____	
JOINT ACCOUNT HOLDER # 3	 TITLE	 FIRST NAME	 MIDDLE NAME	 LAST NAME
ID TYPE:	 DP NAT ID PP	TELEPHONE # _____	E-MAIL ADDRESS _____	

APPLICATION DETAILS

CONSIDERATION:	 TT\$	NUMBER OF SHARES APPLIED FOR:		CHEQUE #:	
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*Minimum application amount is 50 shares (TT\$500.)
Cheques must be made to "FCBAS-CINEI IPO" for the exact amount payable and must be drawn in the same name as the applicant or by order of the applicant.*

REMITTANCE DETAILS (will be used for dividend payments and refunds where applicable)

NOTE: CURRENCY OF THE ACCOUNT FOR REMITTANCE MUST BE IN TT DOLLARS

BANK: 	NAME ON ACCOUNT:
BRANCH: 	ACCOUNT NUMBER:

ACCOUNT TYPE: **CHEQUING/ CURRENT** **SAVINGS**

Disclaimer: The Lead Broker will not be held responsible for incorrect/incomplete/invalid banking instructions submitted.

*I/we agree: (1) that the information stated above is true and correct and (2) to the terms & conditions on the reverse of this page.
I/We declare that I/We are not less than 18 years of age on the date of application.
I/We declare that I/We have read the Prospectus and will not rely on any other information or representation outside the Prospectus. No person responsible for the Prospectus or any part of it will have any liability for any such other information or representation.*

SIGNATURES/AUTHORISATION - COMPANY/NOMINEE/INSTITUTION APPLICANT

DIRECTOR _____	SECRETARY _____	COMPANY STAMP
SIGNATORY _____	DATE & TIME _____	

SIGNATURES/AUTHORISATION- INDIVIDUAL APPLICANTS

PRIMARY ACCOUNT HOLDER _____	JOINT ACCOUNT HOLDER # 1 _____	DATE & TIME _____
JOINT ACCOUNT HOLDER # 2 _____	JOINT ACCOUNT HOLDER # 3 _____	

OFFER CLOSES ON 12TH OCTOBER 2018 AT 4 PM

BROKER/DISTRIBUTOR SIGNATURE _____	DATE & TIME _____	BROKER/DISTRIBUTOR STAMP
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PURCHASE APPLICATION FORM (Continued)

TERMS AND CONDITIONS

- a. I/We agree that this application made by way of submitting a Purchase Application Form shall not be binding on me/us if I/we provide written notice to the Lead Broker or authorized stockbroker within two business days after submission of this application that I/we intend to withdraw my/our application. This written notice should be addressed and delivered to the Lead Broker or authorized stockbroker.
- b. I/We apply for Shares as indicated in this form (or such lesser number of Shares as may be allotted to me/us) on the terms and conditions of the Prospectus. If the Shares are allotted to me/us, I/we hereby instruct the authorized stockbroker to proceed with any necessary actions in order to establish a valid account, as provided overleaf, with the Trinidad and Tobago Central Depository to receive the allotted Shares.
- c. Subject to (a) above, I/We undertake to buy the said number of Shares set out in the front of this application and shall not revoke this application.
- d. (If the applicant is a Company) I/We attach or agree to provide a list of persons authorized to sign on behalf of the applicant.
- e. I certify that all supporting documents (source of funds, etc.) submitted with this application are true and correct.
- f. I/We understand that the trading value of the Shares is not guaranteed as they can fluctuate.
- g. Applications may be rejected for the following reasons:
 - i. If the application for purchase is incomplete;
 - ii. If the investor's identity is fictitious and not supported by valid identification; and
 - iii. If the application for purchase, as presented, contravenes any existing law or statute.

NOTES

- 1. A Corporation may execute this application either under its common seal or under the hand of a duly authorized officer, who should state his capacity, and supply a list of authorized signatories. It should insert its registered or head office address.
- 2. If this form is signed under power of attorney, a duly certified copy thereof, must accompany this form.
- 3. No certificates for registered holdings will be issued. Quarterly statements will be sent by post to the applicant's address provided that there is activity on the Trinidad and Tobago Central Depository account during the quarter. If there is no activity, a statement will be sent out annually beginning December 2018.
- 4. When this Purchase Application Form is duly completed, it must be delivered to the Lead Broker:
First Citizens Brokerage & Advisory Services Limited
17 Wainwright Street
St. Clair
- 5. A copy of the Prospectus can be obtained at First Citizens Brokerage & Advisory Services Limited, other authorized stockbrokers and at www.cinemaonett.com