

1. What is an IPO?

An “IPO” is the initial public offering by a company of its securities, most often its common stock., these offerings are registered under the Securities Act of 2012.

2. Has CinemaOne Limited registered with the Securities Exchange Commission?

The process of “going public” is complex and expensive. upon the completion of an IPO, a company becomes a “public company,” subject to all of the regulations applicable to public companies. CinemaOne Limited has filed with the Securities and Exchange Commission of Trinidad and Tobago on September 14, 2018 .

3. Why is CinemaOne Going Public

Having for the last seven (7) years, delivered a profitable proof of concept of a differentiated cinema experience, CinemaONE is now poised to accelerate movie screen and multiplex site expansion in order to deliver sustainable long-term growth through a range of strategies highlighted in this Prospectus.

CinemaONE’s specific purpose for the IPO offer is as follows:

1. Launch the 4D movie theater experience in Port of Spain, increasing the movie screens to six (6) at CinemaONE’s anchorsite in the upscale One Woodbrook Place development
2. Expand CinemaONE’s luxury movie theater format branded Gemstone into Gulf City Mall, San Fernando, potentially combined with another immersive, differentiated movie experience
3. Deepen customer appeal through use of high impact movie theater technologies, strong and integrated IT platforms and a myriad of social media connectivity.
4. Capture 10-15% market share in target markets and more rapidly grow the overall business
5. Emerge as the first SME listing on the TTSE and benefit from the reduced 10% corporate tax rate
6. Spread share ownership and anchor CinemaONE as a community asset within each market that CinemaONE operates.

3. Why has CinemaOne chosen to Go Public on the SME Exchange?

In the 2011-2012 National Budget the Minister of Finance announced plans by the Government to provide small and medium enterprises with an avenue for raising capital on the local capital market in order to reduce their reliance on bank financing and provide them with an alternative source of capital to expand their business. This initiative is also intended to foster the development of the local capital market which is important in the thrust towards economic diversification. In response to this initiative the Trinidad and Tobago Stock Exchange (TTSE) established a market for Small and Medium Enterprises (SME Market).

As part of the key benefits of CinemaOne listing on the SME Exchange would be 10% rate of corporation tax applicable to companies listed on the SME Market.

4. Is CinemaOne profitable?

For the last six (6) years years CinemaOne has been profitable. Please review our Prospectus for financials for the last 5 years.

5. Are CinemaONE's shares reseasonably priced ?

The Initial Offer Price is \$10.00 per share (minimum application of 50 Ordinary Shares or \$500.00), payable in full at the time of application. The initial public offering price has been determined through an independent valuation, and an assessment of prevailing market conditions. CinemaONE has considered a number of factors in the calculation of its IPO share price, including, inter alia:

1. An independent valuation analysis conducted by KPMG
2. The information, including audited historical financial information, as set forth in the Prospectus;
3. The history of, and the prospects for CinemaONE, and the industry in which CinemaONE competes
4. An assessment of CinemaONE's management, its past an present operations, and the prospects for, and timing of CinemaONE's future revenues
5. The present state of CinemaONE's development, including lease offers and executed agreements for multiplex development sites
6. The overall economic prospects of Trinidad and Tobago and the Caribbean region;

7. The valuation multiples of publicly traded companies that CinemaONE believes to be comparable to its cinema exhibition operations

8. The above factors in relation to market values and various valuation measures of other companies engaged in activities similar to ours.

6. If I am interested, how do I purchase shares

To participate in CinemaOne's IPO, you will need to have brokerage account:
See the list of participating brokers below:

AUTHORISED STOCKBROKERS

Bourse Brokers Limited

24 Mulchan Seuchan Road,

Chaguanas

(T): (868) 226-8773

(W): www.bourseinvestment.com

(E): admin@boursefinancial.com

Head: Mr. Subhas Ramkhelawan

Caribbean Stockbrokers Limited

29 Chacon Street,

Port of Spain

(T): (868) 624-8178, 624-4415

Email: cslbroker@caribstockbrokers.com,

csl@tsstt.net.tt

Managing Director: Mr. Alvin Johnson

First Citizens Brokerage and Advisory Services Limited

17 Wainwright Street,

Port of Spain

(T):(868) 622-3247

Ground Floor, CIC Building,

Lady Hailes Ave,

San Fernando

(T): (868) 657-2662

Website :www.firstcitizenstt.com/fcis/

[wealth-management](http://www.firstcitizenstt.com/fcis/wealth-management)

Email: brokerage@firstcitizenstt.com

Manager – Brokerage Services : Mr. Leslie St. Louis

JMMB Securities (T&T) Limited

169 Tragarete Road,

Port of Spain

(T): POS (868) 224-5662

(T): South (868) 224-5667

Website: www.jmmbtt.com/investments

Email: infott@jmmb.com

General Manager: Ronald Carter

West Indies Stockbrokers Limited

St.Clair Place,

8 Sweet Briar Road,

St. Clair

Port of Spain

(T): (868) 628-9473

Website: www.wisett.com

Email: wiseinfo@wisett.com

Head: Mr. Adrian Manmohan

Authorised Distributors

KCL Capital Market Brokers Limited

4 Hamilton Street,

Woodbrook

(T): (868) 223-CMBL (2625)

(F): (868) 221-9668 Ext. 37

(W): www.cmbltt.com

Sheppard Securities Limited

5-7 Sweet Briar Road,

St. Clair

(T): (868) 222-5192

(F): (868) 221-5193

(W): www.sheppard.tt

7. What rights will you have as a shareholder?

Traditionally when companies issue equity to shareholders, those shares come with voting rights. "One share, one vote"