



SHARE ALLOCATION NOTICE FOR CINEMAONE LIMITED

INITIAL PUBLIC OFFERING

The Offer For Sale of 3,088,373 shares of no par value at \$10.00 per share, was successful in raising in excess of the minimum required net proceeds of the Offer For Sale, as outlined in the approved prospectus. Accordingly, all successful applicants will receive their full allotment, which is 100% of their application. The CinemaONE IPO secured 466 purchase applications for 1,444,168 ordinary shares at \$10.00 per share, to raise \$14,441,680 in new equity.

The level of application should not be taken to be indicative of either the market price of these securities or the business prospects of Cinemaone Limited. Terms used herein not specifically defined shall have the meaning given to such terms in the Prospectus.

The transfer of these ordinary shares to the investor accounts is proposed for November 9 2018 subject to approval by the Trinidad and Tobago Stock Exchange and the Trinidad and Tobago Central Depository. Statements with the share allocation of each Investor will be mailed out by the Trinidad and Tobago Central Depository

First Citizens Brokerage Advisory Services was the lead broker for CinemaONE Limited's inaugural SME IPO.